

McHenry County Labor Report

Update Quarter 1, 2013



A report of the McHenry County Workforce Network Board

POPULATION

McHenry County, Illinois, LWIA2

UNEMPLOYMENT NUMBERS

2013	Jan	Feb	Mar
McHenry County	9.7%	10.2%	9.3%
Illinois	10.1%	10.5%	9.4%
176,279	159,860	16,419	
Mar 2013: Labor Force	Employed	Unemployed	



Regional Business Statistics

Indicator	Current	Previous	Improved/Weaker	Area	Source
Chicago Business Activity	83.2 Mar 2013	88.0 Dec 2012	Weaker	Chicago Area	REAL
Chicago Business Barometer	52.46 Mar 2013	50.0 Dec 2012	Improved	Chicago Area	ISM-Chicago
Chicago Production	51.8 Mar 2013	52.4 Dec 2012	Weaker	Chicago Area	ISM-Chicago
Chicago New Orders	53.0 Mar 2013	50.4 Dec 2012	Improved	Chicago Area	ISM-Chicago
Employment Cost Index for private industry workers	114.8 Dec 2012	114.7 Sep 2012	Weaker	Midwest East North Central	BLS
GDP Growth	1.70% 2012	1.40% 2011	Improved	Illinois	FRBC
Home Price Index	113.21 Jan 2013	112.11 Sep 2012	Improved	Chicago	S&P
Midwest Manufacturing Index	94.8 Dec 2012	93.0 April 2012	Improved	Midwest	FRBC
Consumer Price Index	-0.1 Mar 2013	-0.3 Dec 2012	Weaker	Chicago – Gary – Kenosha	BLS

SOURCES: REAL- Univ of Illinois Regional Economics Application Laboratory; ISM-Chicago - Institute for Supply Management; BLS - Bureau of Labor Statistics; FRBC - Federal Reserve Bank of Chicago S&P - Case & Schiller Home Price Index, Standard & Poor's;

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Total Job Ads

6,068

Jan—Mar 2013

Available Online Job Postings Quarter 1, 2013

Jan thru March 30¹, 2013

The Economic Information and Analysis Division of IDES collects, compiles, analyzes, publishes and distributes a variety of workforce, career resources and labor market information including this geographic-specific list of **current regional jobs in demand**. The data source, Help Wanted Online, uses web spider crawler technology to scrape among others: online job boards, newspapers, niche, free and local sources and aggregator sites.² For additional information or to contact a labor market economist visit www.ides.illinois.gov and select "Labor Market Information" under the Workforce Partners tab.

McHenry County's Top 12 Hot Jobs—# of Ads

- Retail Sales Persons—335
- 1st-Line Spvsr/Mgrs Retail Sales Workers—297
- Customer Service Reps—189
- Industrial Engineers—151
- Occupational Therapists—145
- Occupational Therapist Assistants—139
- Sales Agents, Financial Services—118
- 1st Line Spvsr/Mgrs Food Prep & Serving Workers—116
- Registered Nurses—108
- Physical Therapist Assts—107
- 1st Line Spvsr/Mgrs Office & Admin Support Staff—99
- Combined Food Prep & Serving—99



Sales Related	Healthcare Related	Office & Admin Support	Management, Business & Finance
1,181	922	744	666
<ul style="list-style-type: none"> • Retail Salespersons • 1st-Line Spvsr/Mgrs Retail Sales Workers • Sales Agents, Financial Services • Sales Reps., Wholesale & Manufacturing • Product Demonstrators 	<ul style="list-style-type: none"> • Occupational Therapists • Occupational Therapist Assistants • Registered Nurses • Physical Therapists Asst • Physical Therapist • Speech-Language Pathologists 	<ul style="list-style-type: none"> • Customer Service Reps • 1st-Line Spvsr/Mgrs, Office and Admin • Stock Clerks, Sales Floor • Executive Secretaries & Administrative Assistants • Tellers • Office Clerks 	<ul style="list-style-type: none"> • Accountants • Marketing Managers • Medical & Health Services Managers • Financial Managers, Branch or Department • Food Service Managers • General Operations Mgr
Production	Architecture & Engineering	Food Preparation & Serving-Related	All Other
338	323	312	
<ul style="list-style-type: none"> • 1st Line Spvsr/Mgrs of Production • Inspectors, Testers, Sorters, Weighers • Machinists • Assemblers & Fabricators • Production Workers • Packaging & Filling Machine Operators 	<ul style="list-style-type: none"> • Industrial Engineers • Mechanical Engineer • Electronics Engineering Technicians • Industrial Engineering Technicians • Civil Engineers • Manufacturing Engineers 	<ul style="list-style-type: none"> • 1st Line Spvsr/Mgrs of Food Prep & Serving Workers • Combined Food Prep Workers, including Fast Food • Waiters/Waitresses • Cooks—Restaurant 	<ul style="list-style-type: none"> • Maintenance & Repair Workers General • Personal Care Aides • Teacher Assistants • Janitors & Cleaners • Automotive Specialty Technicians • Computer Support Spec

² Due the hiring practices of some industries, such as Construction, Natural Resources and Agriculture, their job openings are not typically posted online. Source—The Conference Board Help Wanted Online Data Series. Data are not seasonally adjusted.

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McHenry County | Gross Regional Product (GRP)

\$5,462,494,347	\$2,827,703,303	\$706,876,460	\$8,997,074,110
Earnings (2012)	Property Income (2012)	Taxes on Production (2012)	Total GRP (2012)

NAICS	Industry	GRP (2012)	% of Total	
11	Agriculture, Forestry, Fishing and Hunting	\$50,460,470	1%	
21	Mining, Quarrying, and Oil and Gas Extraction	\$12,541,107	0%	
22	Utilities	\$34,962,829	0%	
23	Construction	\$538,662,879	6%	
31-33	Manufacturing	\$1,998,201,858	22%	
42	Wholesale Trade	\$738,137,880	8%	
44-45	Retail Trade	\$680,040,746	8%	
48-49	Transportation and Warehousing	\$168,009,710	2%	
51	Information	\$178,808,801	2%	
52	Finance and Insurance	\$446,060,869	5%	
53	Real Estate and Rental and Leasing	\$323,262,027	4%	
54	Professional, Scientific, and Technical Services	\$381,279,362	4%	
55	Management of Companies and Enterprises	\$95,232,003	1%	
56	Administrative and Support and Waste Management and Remediation Services	\$338,279,248	4%	
61	Educational Services (Private)	\$39,867,478	0%	
62	Health Care and Social Assistance	\$667,999,655	7%	
71	Arts, Entertainment, and Recreation	\$73,989,509	1%	
72	Accommodation and Food Services	\$214,513,008	2%	
81	Other Services (except Public Administration)	\$200,627,829	2%	
90	Government	\$888,609,705	10%	
	Other non-industries	\$927,527,136	10%	

EMSI Complete Employment - 2013.2

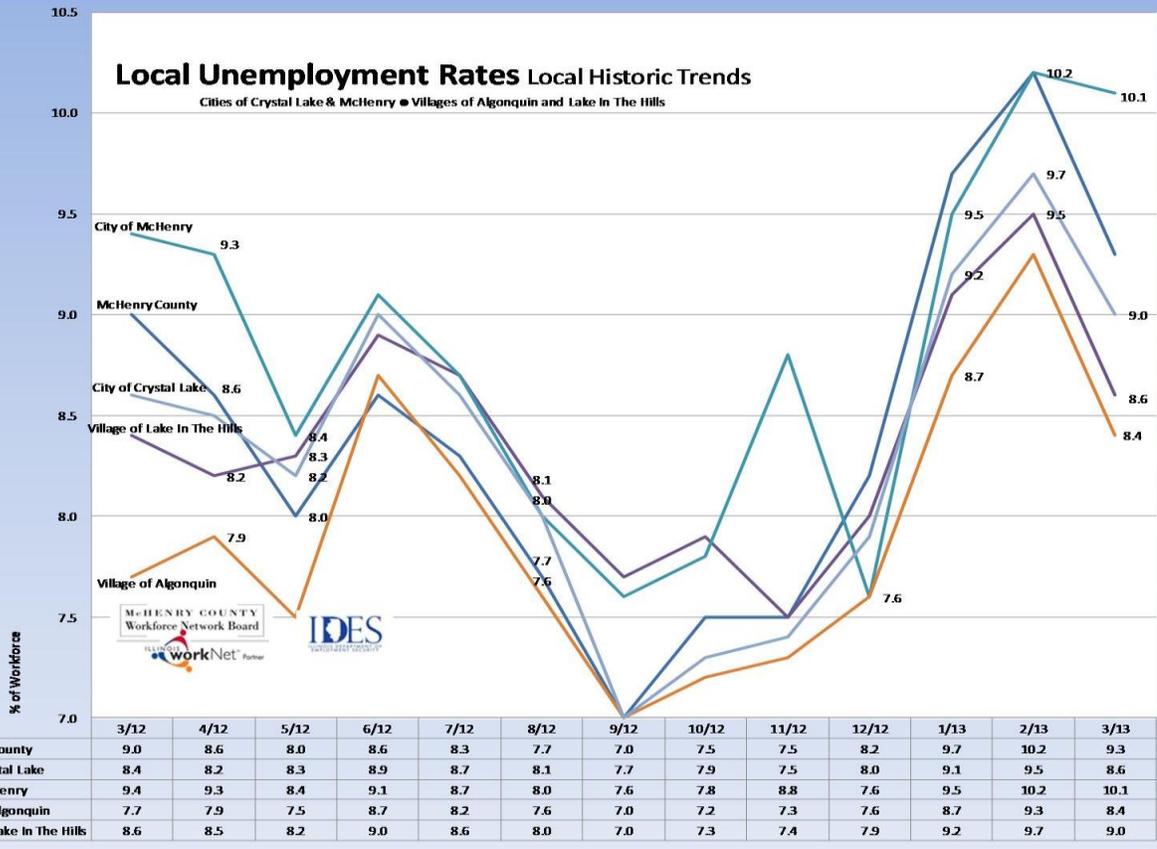
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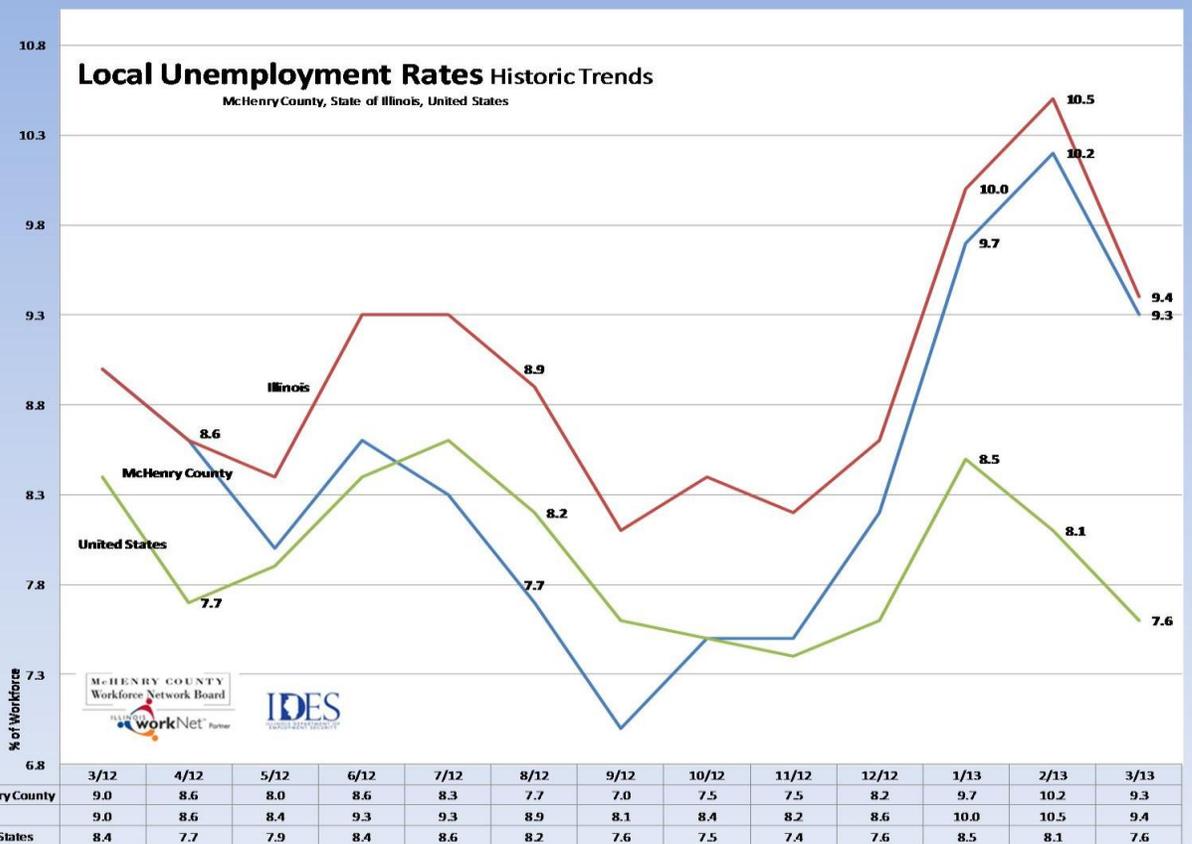
Local Unemployment Rates Local Historic Trends

Cities of Crystal Lake & McHenry • Villages of Algonquin and Lake In The Hills



Local Unemployment Rates Historic Trends

McHenry County, State of Illinois, United States



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McHenry County | Unemployment by Industry

18,115

Total Unemployment (3/2013)

NAICS	Industry	Unemployed (3/2013)	% of Unemployed	
11	Agriculture, Forestry, Fishing and Hunting	66	0%	
21	Mining, Quarrying, and Oil and Gas Extraction	22	0%	
22	Utilities	10	0%	
23	Construction	4,412	24%	
31-33	Manufacturing	2,211	12%	
42	Wholesale Trade	325	2%	
44-45	Retail Trade	2,087	12%	
48-49	Transportation and Warehousing	239	1%	
51	Information	80	0%	
52	Finance and Insurance	196	1%	
53	Real Estate and Rental and Leasing	93	1%	
54	Professional, Scientific, and Technical Services	315	2%	
55	Management of Companies and Enterprises	7	0%	
56	Administrative and Support and Waste Management and Remediation Services	1,344	7%	
61	Educational Services (Private)	89	0%	
62	Health Care and Social Assistance	604	3%	
71	Arts, Entertainment, and Recreation	499	3%	
72	Accommodation and Food Services	1,042	6%	
81	Other Services (except Public Administration)	559	3%	
90	Government	1,165	6%	
99	No Previous Work Experience/Unspecified	2,750	15%	

EMSI Complete Employment - 2013.2



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